OFFICE USE ONLY	Client no.:	Date received: / /	Application no.:

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INZ 1014

NEW ZEALAND IMMIGRATION

Financial Undertaking for a Student

Supporting information for an application for a student visa

Who can provide a financial undertaking for a student?

A financial undertaking can be provided by a third party, but only one person can support each student.

If the third party is a natural person, they must be a relative or a friend of the applicant.

If the third party is not a natural person, they must nominate an individual as an authorised contact.

For a guarantee of financial undertaking to be accepted, an immigration officer must be satisfied that you genuinely intend to meet your financial undertakings and hold sufficient funds for each student you are supporting.

When you have completed sections A–D of the form (and, if necessary, your bank has completed 'Section E: Bank confirmation'), please return it along with your evidence to the student.

Evidence you must provide

You must provide:

- evidence of your relationship with the student
- evidence that you have sufficient funds for maintenance, outward travel and maternity health services (if required) for the student you wish to support for the duration of their intended stay in New Zealand, and
- a copy of the identity page(s) of your passport or an identity document.

Evidence of funds can be bank statements for the previous three months, or 'Section E: Bank confirmation'.

About the information provided

The information on this form is collected to determine eligibility to be a guarantor for a student.

The main recipient of the information is Immigration New Zealand, Ministry of Business, Innovation and Employment, but it may also be shared with other Government agencies which are entitled to this information under applicable legislation.

The address of Immigration New Zealand is PO Box 1473 Wellington, New Zealand. **This is not where the application should be sent**.

The collection of the information is authorised by the Immigration Act 2009 and the Immigration Regulations made under that Act. The supply of the information is voluntary, but if you do not supply it then the application may be declined.

Any person who is in New Zealand has a right to access the information about them held by Immigration New Zealand and to ask for any of it to be corrected if they think that is necessary.

When filling in this form, please print clearly in English using CAPITAL LETTERS.

Section A Student's details

A1 Student's name as shown in passport

Family/last name

Given/first name(s)

A2 The student is applying for a student visa for a stay in New Zealand of ____ years ____ months

Section B Third party's details

Complete questions B1 to B6 if you are a friend or a relative. Otherwise go to B7.

B1 Family/last name

Given/first name(s)

Other names you are known by or have ever been known by

B2 Gender ☐ Male ☐ Female

B3 Date of birth DD / MM / YYYY

B4 Town/city of birth

Country of birth

B5 Country of citizenship

B6 Your residential address and telephone number in your home country.

Address

Telephone (daytime)

Telephone (evening)

Fax

Email

Complete questions B7 to B10 if you are the authorised contact of the third party. Otherwise go to B11.

B7 Full name of third party

B8 Description of third party

B9 Your name and position

Family/last name

Given/first name(s)

Position or title

B10 Physical and postal addresses of third party

Street address

Postal address

Telephone (daytime)

Telephone (evening)

Fax

Email

You must complete questions B11 to B14.

B11 AMS client identity number (if known)

B12 Name and address for communication about this financial undertaking form.

- ☐ Same as address at B6
- ☐ Same as address at B10
- ☐ As below.

Family/last name

Given/first name(s)

Company name (if applicable)

Address

Telephone (daytime)

Telephone (evening)

Fax

Email

B13 Have you financially supported any student(s) to come to New Zealand?

- ☐ Yes *Provide details in the table below.*
- ☐ No

Details of all students you have financially supported.

Name of student	Date of birth (DD/MM/YY)	Date of arrival* (DD/MM/YY)	Date of departure (or intended departure date) (DD/MM/YY)
	/ /	/ /	/ /
	/ /	/ /	/ /
	/ /	/ /	/ /
	/ /	/ /	/ /
	/ /	/ /	/ /
	/ /	/ /	/ /
	/ /	/ /	/ /

*If the supported person did not arrive, write 'N/A' in 'Date of arrival'.

B14 Have you provided a copy of the identity pages of your passport or identity document? ☐ Yes ☐ No

Section C Financial undertaking

C1 Length of financial undertaking ____ years ____ months.

C2 Tick the applicable box(es) below to show that you agree and undertake to accept responsibility for the student named on this form for the length of the financial undertaking given above, for:

- ☐ maintenance at the rate of NZ$17,000 per year or NZ$1,417 per month (if the student is studying at compulsory education level, at a primary, intermediate or secondary school)
- ☐ maintenance at the rate of NZ$20,000 per year or NZ$1,667 per month (if the student is a tertiary student or studying a non-compulsory course)
- ☐ any costs of outward travel
- ☐ the cost of maternity health services which may be at least NZ$9,000 (if required)

C3 Do you confirm that you hold sufficient funds in your bank account to act as a guarantor for the student named on this form for the length of the financial undertaking given above?

☐ Yes ☐ No

C4 Have you attached bank statements for the previous three months as evidence? ☐ Yes ☐ No

Section D Third party's declaration

I understand the questions and contents of this form, and the information I have provided is true and correct.

I confirm that the funds held in my bank account are my own and have not been borrowed or loaned from a third party for the purposes of this financial undertaking.

I authorise the bank to disclose my personal details and information, including my transaction history, to Immigration New Zealand, Ministry of Business, Innovation and Employment if requested.

I understand that if I make any false statements or provide any false or misleading information, or have changed or altered this form in any material way after it has been signed, I may be committing an offence and I may be imprisoned.

Signature of guarantor _____ Date DD / MM / YYYY

Section E Bank confirmation

The guarantor's bank must complete this section, if the guarantor has not provided bank statements for the previous three months.

Name of bank _____ Branch _____

This bank confirms that the person providing this financial undertaking has an account with this bank and has sufficient funds as at the date of the signature below to cover the undertaking at C2.

The bank accepts no obligation or liability in respect of these funds.

Signature of bank officer

_____ Date DD / MM / YYYY

Full name of bank officer

_____

Te Kāwanatanga o Aotearoa
New Zealand Government